Pontoni Financial Solutions - Professional Corporation

Andrea (Andre) Pontoni

Clarity for Complex Decisions: Your Partner in Business Succession, Wealth Preservation and Litigation Support

35+

Years of Experience

Across public practice, private industry, and financial services.

6

Key Professional Credentials

CPA, CA, CBV, ASA, CFF. CPA Canada three-part-in-depth tax speciality program.

1200+

Professional Files Focused on Business Valuation, Litigation Support and Succession and Estate Planning.

A Career of Integrated Expertise

Andrea's career is not a linear path, but a strategic journey accumulating diverse, practical skills. This unique blend of experience provides a holistic viewpoint that benefits every client, ensuring advice is not just technical, but tactical and grounded in real-world business realities.

Owner, Pontoni Financial Solutions (11+ years)

Launched his own firm to deliver tailored, high-impact solutions directly to privately held businesses and their Owner-Managers, with a focus on business valuation, litigation support, succession and estate planning.

VP, RBC Dominion Securities, High Net Worth Strategist

As a Business Owner Specialist, crafted sophisticated wealth preservation and succession strategies for over 70 ultra-high net worth families. All meetings held were client-facing.

Senior Roles at KPMG & Baker Tilly (17 years)

Built a foundation of technical excellence, leading major tax, valuation, litigation support and business succession mandates for a wide range of clients in various industries .

Director of Finance, Tier 1 Automotive Manufacturer

Gained deep operational business and finance expertise by playing a pivotal role on the senior management team. He was also a senior member of the divestiture team which transitioned the company to a new private equity group.

How He Can Help You!

Valuation & Financial Forensics
Unlock the true value of your business for mergers and acquisitions (M&A), tax, estate, succession planning and litigation with robust, defensible valuations. Accredited in Business Valuation both in Canada and the United States.

Owner-Manager & Corporate Advisory
Navigate critical transitions with confidence, from succession planning and M&A guidance to strategic business planning.

Wealth & Estate Planning Strategies
Secure your family's legacy with comprehensive estate structuring and integrated corporate and personal tax planning.

Litigation & Shareholder Support
Receive clear, expert analysis and reports meeting strict standards for shareholder disputes, family law, commercial and tax litigation.

Andrea's expertise is sought after by leading professional and academic institutions.

His role as a frequent lecturer and keynote speaker underscores his commitment to sharing knowledge and elevating financial literacy within the community. Speaking engagements include The University of Windsor, Legal Firms, The CBV Institute, Financial Institutions, The Canadian Association of Farm Advisors, and 30+ years on boards and committees focused on children, social, cultural and health initiatives..

Advisory Philosophy

“My goal is to provide clarity when it matters most. I combine deep technical knowledge with real-world experience to help business owners and families navigate the financial complexities of litigation, succession and estate planning, and wealth preservation. My approach is collaborative and pragmatic, ensuring you receive options and insight—not just advice—to build and protect your legacy."

Contact Andrea Pontoni Today!

Pontoni Financial Solutions

Phone: 519-890-6288

Email: apontonicacbv@pontoni.hush.com

Website: www.pontonifinancialsolutions.com